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Attorneys for Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In Re:

USA Commercial Mortgage Company
06-10725 – Lead Case

USA Capital Realty Advisors, LLC
06-10726

USA Capital Diversified Trust Deed Fund,
LLC
06-10728

USA Capital First Trust Deed Fund, LLC
06-10728

USA Securities, LLC
06-10729

Debtors.

Jointly Administered

Chapter 11 Cases

Judge Linda B. Riegler Presiding

**ATTORNEY INFORMATION SHEET
IN SUPPORT OF EX PARTE
APPLICATION FOR ORDER
SHORTENING TIME TO HEAR
APPLICATION PURSUANT TO FED.
R. BANKR. P. 2014(a) FOR ORDER
UNDER SECTION 1103 OF THE
BANKRUPTCY CODE
AUTHORIZING THE EMPLOYMENT
AND RETENTION OF SIERRA
CONSULTING GROUP, LLC AS
FINANCIAL ADVISORS TO THE
OFFICIAL UNSECURED
CREDITORS' COMMITTEE FOR
USA COMMERCIAL MORTGAGE
COMPANY**

Date: August 4, 2006

Time: 1:30 p.m. (hearing may be 9:30 a.m.)

Affecting:☐ All Cases**or Only:**☒ USA Commercial Mortgage Company☐ USA Capital Realty Advisors, LLC☐ USA Capital Diversified Trust Deed Fund, LLC☐ USA Capital First Trust Deed Fund, LLC

LEWIS
AND
ROCA
LLP
LAWYERS

As required by the Court, I have contacted the parties listed below regarding the proposed Order Shortening Time. They agree or disagree to the time being shortened, as indicated below.

NAME	DATE	AGREE	DISAGREE
CONTACTED			
August B. Landis, Esq. Office of the U.S. Trustee	July 18, 2006	X	
Gerald M. Gordon, Esq. Gordon & Silver, Ltd.	July 18, 2006	X	
Attorneys for Official Comm. of Holders of Executory Contract Rights of USA Commercial Mortgage Company			
Eve H. Karisik, Esq. Stutman, Treister & Glatt	July 17, 2006	X	
Attorneys for Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC			
Lenard Schwartz Schwartz & McPherson.	July 19, 2006	X	
Attorneys for Debtors Brett Axelrod Beckley Singleton, Chtd.	July 17, 2006	X	
Local Counsel for USA Capital Diversified Trust Deed Fund LLC			

DATED July 18, 2006.

LEWIS AND ROCA LLP

By /s/ RC (#006593)

Susan M. Freeman

Rob Charles

*Attorneys for Official Committee of Unsecured
Creditors for USA Commercial Mortgage
Company*